

BASIC APPOINTMENT FEATURES

MAKING APPOINTMENTS

- Open the appointment book screen
- Select the doctor, date and time for the appointment
- If a regular patient type a few letters of their name and select from the list
- Confirm address and date of birth if necessary
- If a new patient type in name and phone number in the appointment slot
- For a longer appointment highlight the full time slot required and enter details

To change a single appointment to a double appointment make the appointment again in the next

timeslot.

RECURRING APPOINTMENTS

- Highlight a patient's existing appointment
- Select appointment → add recurring appointment
- Add details of doctors, dates and frequency of appointment
- Click process and print a list of appointments for the patient

SEARCH / FIND APPOINTMENTS

- Select appointment → find appointment (or F2)
- Enter relevant dates and patient name
- Click search
- Highlight and amend / delete / print appointment if required

DELETE APPOINTMENT

- Select the appointment
- Right click and select single delete (or press delete button)
 (NB: delete or press shift+delete if deleting a long appointment)
- Enter reason for cancelling appointment and yes to confirm.

CHANGE APPOINTMENT TIME

- Select the appointment
- click edit →cut
- click on the new appointment time
- click edit →paste

PRINT APPOINTMENTS

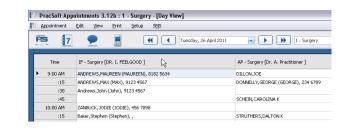
- Select main menu → print
- Select options for doctor, patient, date etc
- Print list

APPOINTMENT TYPES

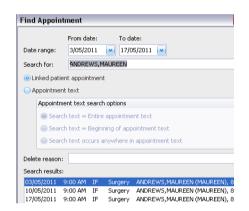
- Select the appointment
- Right click and select appointment type
- Allocate appointment type

MOVING PATIENTS AROUND THE PRACTICE

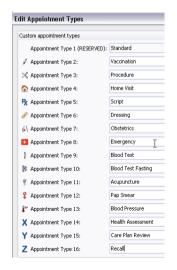
- Ctrl+ W or main menu →waiting shows patient in the waiting room (blue)
- Ctrl + I or main menu →in consult opens patient in MD (red writing)













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